

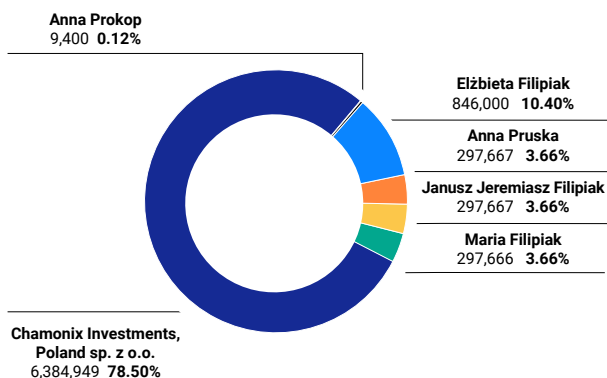


COMARCH

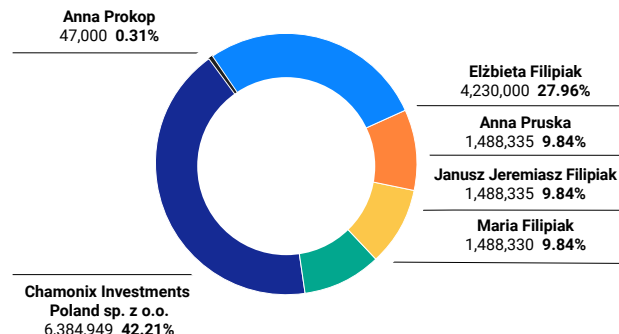
IT solutions manufacturer
and integrator

Shareholding structure of Comarch S.A.

Shareholding structure - by votes

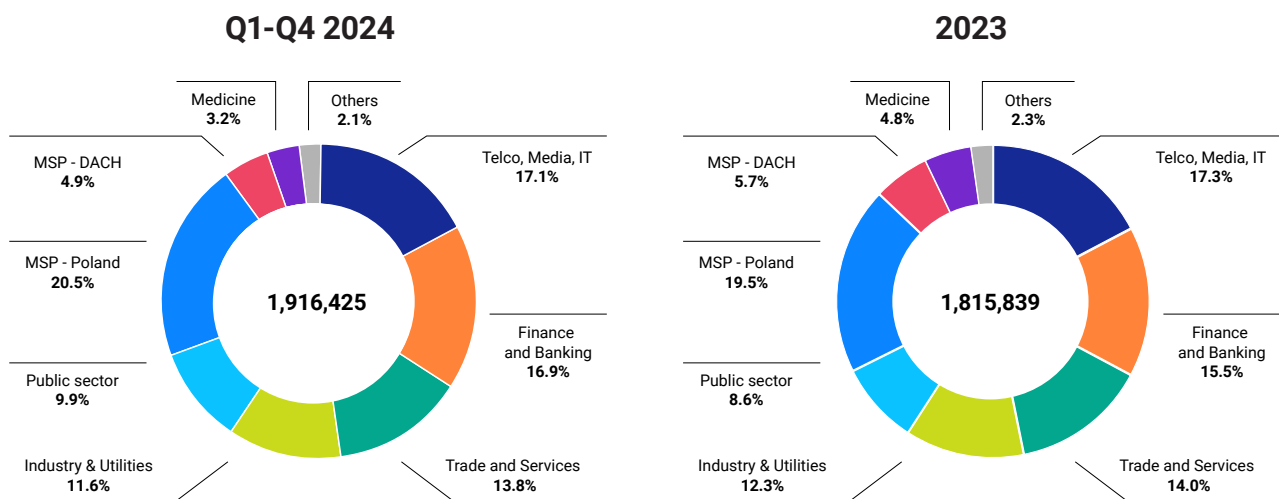


Shareholding structure - by shares

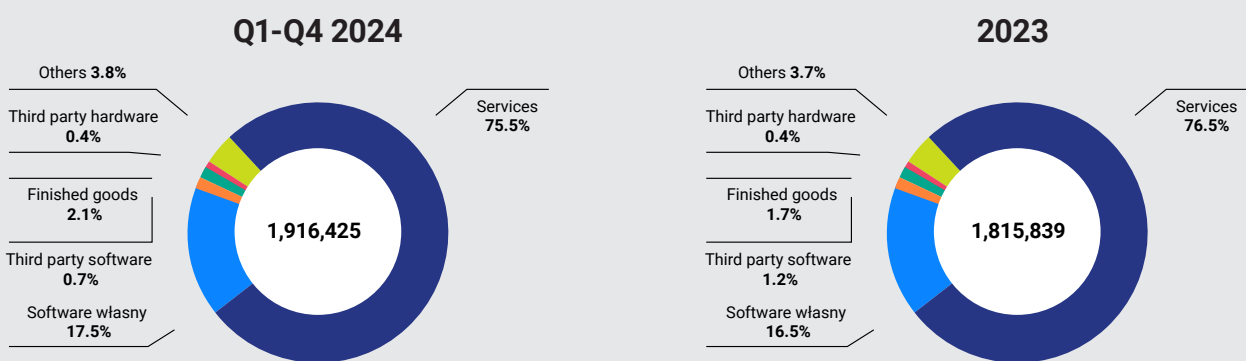


Selected financial data in Comarch Group (in thousands of PLN)	Q1-Q4 2024	2023	2022	2021
Revenue	1,916,425	1,815,839	1,858,715	1,627,149
Operating profit (loss)	101,035	96,261	147,606	187,227
Profit (loss) before income tax	119,569	152,315	153,367	174,290
Net profit (loss) attributable to shareholders	57,574	100,608	153,367	123,038
Total assets	2,243,043	2,263,869	2,271,982	2,110,248
Liabilities and provisions for liabilities	922,447	943,673	992,292	912,886
Non-current liabilities	210,876	222,518	256,283	244,006
Current liabilities	711,571	721,155	736,009	668,880
Equity attributable to shareholders	1,320,755	1,324,759	1,277,519	1,185,912
Share capital	8,133	8,133	8,133	8,133
Depreciation	100,859	95,729	93,796	92,099
EBITDA	201,894	191,990	241,402	279,326
Investment expenditures	50,450	86,017	167,247	245,761
Number of shares	8,133,349	8,133,349	8,133,349	8,133,349

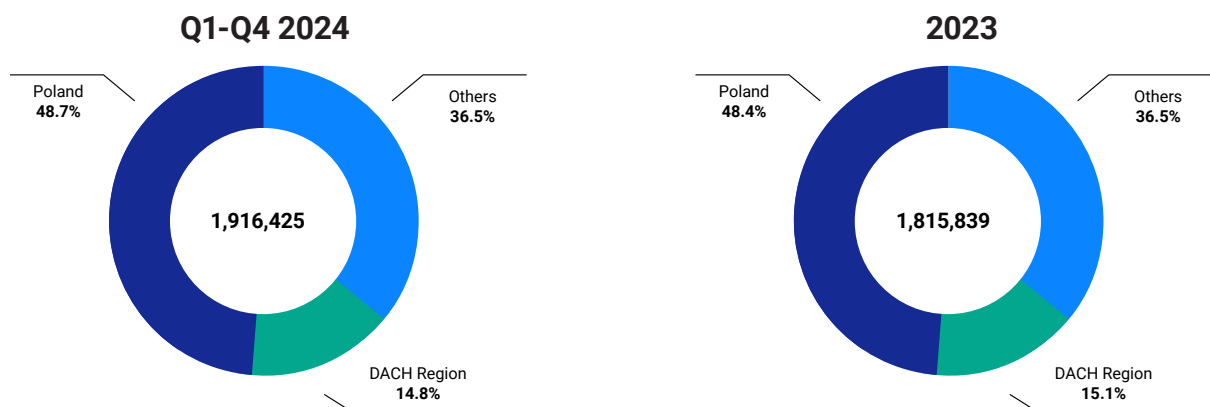
Comarch Group's revenue structure by customers



Revenue structure of the Comarch Group by type



Geographical structure of Comarch Group revenues



Comarch share price for WSE in the period 1.01.2024 – 31.12.2024

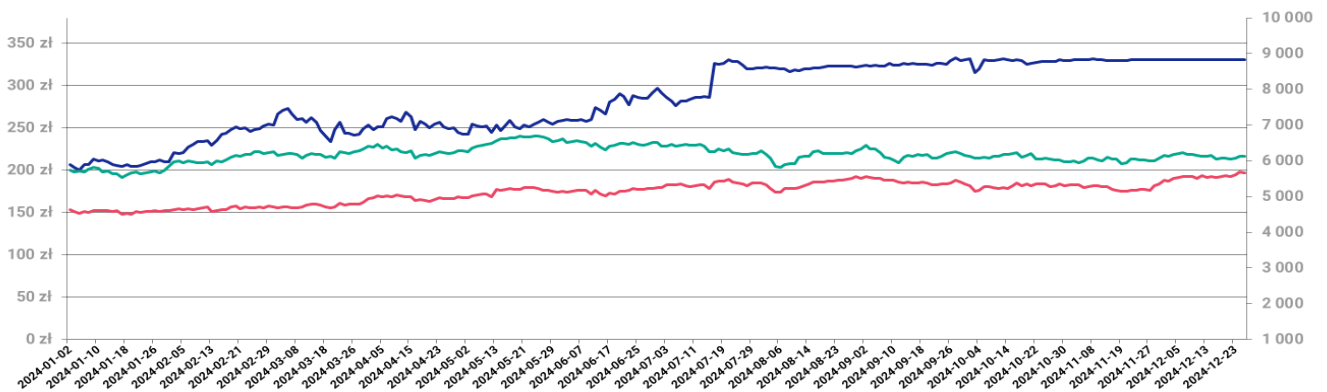
- Comarch (CMR) closing price
- mWIG 40 closing price
- WIG Information Technology

Symbol WSE: CMR
Symbol Reuters: CMR.WA

On the 18th of October, 2024, after the session, the shares of COMARCH (ISIN PLCOMAR00012) were deleted from the list of participants of the mWIG40, mWIG40TR, WIG140, WIG, WIG-Poland, WIG-informatyka, WIGtechTR and WIGdiv indices. The operation of deleting the shares of Comarch S.A. from the portfolios of the above-mentioned indices results from the methodology according to which companies whose share of shares in free float is lower than 10% cannot participate in stock exchange indices.

On the 28th of November, 2024, the Management Board of the Warsaw Stock Exchange S.A. adopted resolution no. 1512/2024, under which trading in Comarch S.A. shares (ISIN PLCOMAR00012) was suspended from the 29th of November, 2024.

Q1-Q4 2024



1991

Comarch onset



1993

Founding year



1999

First publicly traded
on the Warsaw
Stock Exchange



+6500

Employees



>70

Countries



>600 mln USD

The total value of Comarch's
shares on the Warsaw Stock
Exchange



Added Value

Comarch is a software house
which sells its own software products
to large corporations and provides
implementation and managed
services



93%

of sales revenue
of own software
and products



Headquarters

Kraków, Poland

COMARCH

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