



SKAGEN FUNDS
CLIENT REPORTING
AND COMMUNICATION SYSTEM



ABOUT SKAGEN FUNDS

Established in 1993 Skagen Funds is an independent Norwegian management company headquartered in Stavanger with five branch offices in Norway, Sweden and Denmark. The company has over 260 000 clients. Its sole business is fund management. Skagen offers both equity and fixed income funds, of which five are marked internationally outside Norway or Sweden. This includes three equity funds and two bond funds. Skagen has approval to market its equity funds in Norway, Sweden, and Denmark, Luxemburg, Finland, Iceland, the United Kingdom, the Netherlands and Switzerland. The aim of the company is to consistently create the best risk adjusted returns for its clients.

GOALS OF THE PROJECT

The successful Comarch Client Reporting and Communication System Project has delivered:

- User-friendly and easy-to-use reporting tool for individual and institutional clients that fulfills both current and future needs,
- Comarch's support for Skagen concerning expert knowledge and IT services during the project realization and after it has been finished,
- Skagen's competitive advantage achieved thanks to delivering reliable information about results of the managed funds for both individual and institutional funds,
- Integrated information and automatic reporting process,
- Limiting risk of human mistakes in the reporting process thanks to automation of reports' preparation and implementing data quality procedures,
- Ability to create various reports for clients in an easy way, concerning their investments in stocks and funds.

PROJECT

The project's goals have been achieved thanks to:

- The best-class reporting platform as a communication tool between Skagen and its clients, that enables presentation of reports prepared for clients,
- Comarch Business Intelligence Platform based on Oracle data base technology and analytical tools, that is responsible for data integration and reporting processes,
- Comarch Asset Management - Performance Attribution that is responsible for advanced calculations that are delivered to the data warehouse, which is a part of a Comarch Business Intelligence Platform and can be used in reports.

COMARCH CLIENT REPORTING AND COMMUNICATION SYSTEM

In September 2011 Comarch has successfully finished building and implementing Comarch Client Reporting and Communication System for Skagen Funds.

The aim of the project was to provide Skagen's individual and institutional clients in several countries with the best class reporting platform that provides up to date information about their investments. As a result of the project all the communication between clients and their advisors is now provided through a web portal available via various communication channels.

COMARCH BUSINESS INTELLIGENCE PLATFORM IN SKAGEN

The Comarch Business Intelligence Platform delivers reports for other components of the Comarch Client Reporting and Communication System. It is the main part of the whole solution. The Platform is based on the Oracle data warehouse technology and analytical tools. The data warehouse gathers, integrates and arranges information. The information in the data warehouse is divided into analytical models that enable easier and faster creation of analyses concerning particular activity area.

The Comarch Business Intelligence Platform, thanks to the Oracle analytical tools, enables reporting results of funds managed by Skagen. Current reports are prepared every month. Each client that logs into the portal has a possibility to get familiar with detailed information concerning his investments.

MORE ABOUT COMARCH
BUSINESS INTELLIGENCE
WWW.BI.COMARCH.COM

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Visit www.comarch.com for the contact information of our offices in the following countries:

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Austria	Panama
Belgium	Poland
Brazil	Russia
Canada	Spain
Chile	Switzerland
China	Turkey
Finland	UAE
France	UK
Germany	Ukraine
Italy	USA
Luxembourg	

ABOUT COMARCH

Comarch is a provider of complete IT solutions for telecoms. Since 1993 the company has helped CSPs on 4 continents optimize costs, increase business efficiency and transform BSS/OSS operations. Comarch solutions combine rich out-of-the-box functionalities with high configurability and are complemented with a wide range of services. The company's flexible approach to projects and a variety of deployment models help telecoms make networks smarter, improve customer experience and quickly launch digital services, such as cloud and M2M. This strategy has earned Comarch the trust and loyalty of its clients, including the world's leading CSPs: Vodafone, T-Mobile, Telefónica, E-Plus, KPN and MTS.

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