

SELECTED FINANCIAL DATA IN COMARCH GROUP (in thousands of PLN)	2018*	2017*	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenue	1 369 619	1 125 110	1 112 813	1 131 580	1 038 351	938 976	883 876	785 653	761 361	729 403	700 965	581 048
Operating profit (loss)	87 543	58 364	116 893	113 028	98 529	34 446	30 767	38 783	24 819	14 373	45 919	44 006
Profit (loss) before income tax	62 480	87 149	104 777	108 129	92 577	36 724	39 737	39 764	24 979	18 465	244 521	45 519
Net profit (loss) attributable to shareholders	30 616	64 626	73 034	79 651	67 894	25 077	40 660	36 257	43 717	32 306	199 126	42 770
Total assets	1 665 945	1 508 452	1 444 875	1 304 828	1 216 555	1 142 301	1 146 743	1 022 474	968 105	895 106	915 247	558 489
Liabilities and provisions for liabilities	789 837	657 262	582 811	524 247	515 862	504 590	521 801	412 623	383 916	340 790	381 073	257 709
Non-current liabilities	230 184	237 668	196 921	152 686	161 516	151 895	136 467	137 069	135 652	138 619	158 817	87 155
Current liabilities	559 653	419 594	385 890	371 561	354 346	352 695	385 334	275 554	248 264	202 171	222 256	170 554
Equity attributable to shareholders	858 146	835 062	847 423	767 559	688 308	626 343	621 623	600 354	574 947	537 270	496 194	286 552
Share capital	8 133	8 133	8 133	8 133	8 125	8 051	8 051	8 051	8 051	7 960	7 960	7 960
Depreciation	65 205	64 309	63 008	53 483	54 380	64 495	53 326	42 044	41 426	41 845	20 058	17 044
EBITDA	152 748	122 673	179 901	166 511	152 909	98 941	84 093	80 827	66 245	56 218	65 977	61 050
Investment expenditures	104 317	153 728	137 885	137 164	103 507	71 391	122 791	95 519	71 285	76 586	164 031	61 852
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	1,50	1,50	0,00	0,00	1,50	1,50	1,50	0,00	0,00	0,00	0,00	0,00

**) From 1 January 2018, the Group started using the principles resulting from IFRS 15 for sales revenues. For comparative purposes, the transformation of data for 2017 according to IFRS 15 was also made. Data for previous years have not been restated in accordance with IFRS 15.*

SELECTED FINANCIAL DATA IN COMARCH SA (in thousands of PLN)	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenues from sales of products, goods and materials	966 100	755 517	749 213	749 556	724 825	637 692	666 859	567 673	559 453	495 512	615 379	530 326
Operating profit (loss)	89 389	40 533	78 834	83 377	72 508	51 305	62 392	53 748	75 219	59 253	35 448	34 322
Gross profit (loss)	57 075	44 244	56 546	66 719	53 735	48 551	43 616	62 691	74 669	57 064	45 637	27 522
Net profit (loss)	49 649	39 338	45 588	57 683	41 049	45 584	41 604	55 191	68 470	51 351	39 144	25 823
Total assets	1 334 900	1 247 206	1 162 245	1 117 308	1 041 911	1 009 603	1 060 650	953 265	880 873	772 192	732 520	506 314
Liabilities and provisions for liabilities	500 710	450 222	390 503	385 403	364 822	348 557	431 264	343 568	321 665	278 073	275 736	241 366
Non-current liabilities	152 343	154 762	121 363	101 209	103 993	84 298	83 849	75 418	84 985	83 054	89 407	78 157
Current liabilities	157 089	155 174	126 800	131 535	119 648	157 106	238 050	166 562	148 734	110 521	92 628	109 697
Equity	834 190	796 984	771 742	731 905	677 089	661 046	629 386	609 697	559 208	494 119	456 784	264 948
Share capital	8 133	8 133	8 133	8 133	8 125	8 051	8 051	8 051	8 051	7 960	7 960	7 960
Depreciation	43 436	38 052	35 301	31 504	29 536	28 857	22 387	18 788	18 586	19 318	16 886	15 595
EBITDA	132 825	78 585	114 135	114 881	102 044	80 162	84 779	72 536	93 805	78 571	52 334	49 917
Investment expenditures	72 207	109 429	110 005	125 527	92 865	95 274	154 065	74 719	51 112	32 267	86 620	63 083
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	1,50	1,50	0,00	0,00	1,50	1,50	1,50	0,00	0,00	0,00	0,00	0,00

euro exchange rates for the income statement	4,2669	4,2447	4,3757	4,1848	4,1893	4,2110	4,1736	4,1401	4,0044	4,3406	3,5321	3,7768
euro exchange rates for the balance sheet	4,3000	4,1709	4,4240	4,2615	4,2623	4,1472	4,0882	4,4168	3,9603	4,1082	4,1724	3,582

SELECTED FINANCIAL DATA IN COMARCH GROUP (in thousands of EUR)	2018*	2017*	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenue	320 987	265 062	254 317	270 402	247 858	222 982	211 778	189 767	190 131	168 042	198 456	153 847
Operating profit (loss)	20 517	13 750	26 714	27 009	23 519	8 180	7 372	9 368	6 198	3 311	13 000	11 652
Profit (loss) before income tax	14 643	20 531	23 945	25 839	22 098	8 721	9 521	9 605	6 238	4 254	69 228	12 052
Net profit (loss) attributable to shareholders	7 175	15 225	16 691	19 033	16 207	5 955	9 742	8 758	10 917	7 443	56 376	11 324
Total assets	387 429	361 661	326 599	306 190	285 422	275 439	280 501	231 497	244 452	217 883	219 357	155 915
Liabilities and provisions for liabilities	183 683	157 583	131 738	123 019	121 029	121 670	127 636	93 421	96 941	82 954	91 332	71 946
Non-current liabilities	53 531	56 982	44 512	35 829	37 894	36 626	33 381	31 034	34 253	33 742	38 064	24 331
Current liabilities	130 152	100 600	87 226	87 190	83 135	85 044	94 255	62 388	62 688	49 212	53 268	47 614
Equity attributable to shareholders	199 569	200 211	191 551	180 115	161 487	151 028	152 053	135 925	145 178	130 780	118 923	79 998
Share capital	1 891	1 950	1 838	1 908	1 906	1 941	1 969	1 823	2 033	1 938	1 908	2 222
Depreciation	15 164	15 418	14 400	12 780	12 981	15 316	12 777	10 155	10 345	9 640	5 679	4 513
EBITDA	35 523	29 412	41 114	39 789	36 500	23 496	20 149	19 523	16 543	12 952	18 679	16 164
Investment expenditures	24 260	36 857	31 512	32 777	24 707	16 953	29 421	23 072	17 802	17 644	46 440	16 377
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	0,35	0,35	0,00	0,00	0,35	0,36	0,37	0,00	0,00	0,00	0,00	0,00

**) From 1 January 2018, the Group started using the principles resulting from IFRS 15 for sales revenues. For comparative purposes, the transformation of data for 2017 according to IFRS 15 was also made. Data for previous years have not been restated in accordance with IFRS 15.*

SELECTED FINANCIAL DATA IN COMARCH SA (in thousands of EUR)	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenues from sales of products, goods and materials	226 417	177 991	171 221	179 114	173 018	151 435	159 780	137 116	139 710	114 157	174 225	140 417
Operating profit (loss)	20 949	9 549	18 016	19 924	17 308	12 184	14 949	12 982	18 784	13 651	10 036	9 088
Gross profit (loss)	13 376	10 423	12 923	15 943	12 827	11 530	10 450	15 142	18 647	13 147	12 921	7 287
Net profit (loss)	11 636	9 268	10 418	13 784	9 799	10 825	9 968	13 331	17 099	11 830	11 082	6 837
Total assets	310 442	299 026	262 714	262 187	244 448	243 442	259 442	215 827	222 426	187 964	175 563	141 350
Liabilities and provisions for liabilities	116 444	107 944	88 269	90 438	85 593	84 046	105 490	77 787	81 222	67 687	66 086	67 383
Non-current liabilities	35 429	37 105	27 433	23 750	24 398	20 326	20 510	17 075	21 459	20 217	21 428	21 819
Current liabilities	36 532	37 204	28 662	30 866	28 071	37 882	58 229	37 711	37 556	26 903	22 200	30 625
Equity	193 998	191 082	174 444	171 748	158 855	159 396	153 952	138 040	141 203	120 276	109 478	73 966
Share capital	1 891	1 950	1 838	1 908	1 906	1 941	1 969	1 823	2 033	1 938	1 908	2 222
Depreciation	10 101	8 965	8 068	7 528	7 050	6 853	5 364	4 538	4 641	4 451	4 781	4 129
EBITDA	30 890	18 514	26 084	27 452	24 358	19 036	20 313	17 520	23 425	18 101	14 817	13 217
Investment expenditures	16 792	25 780	25 140	29 996	22 167	22 625	36 914	18 048	12 764	7 434	24 524	16 703
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	0,35	0,35	0,00	0,00	0,35	0,36	0,37	0,00	0,00	0,00	0,00	0,00

USD exchange rates for the income statement	3,6227	3,7439	3,9680	3,7928	3,1784	3,1653	3,2312	2,9679	3,0402	3,1236	2,4115	2,7484
USD exchange rates for the balance sheet	3,7597	3,4813	4,1793	3,9011	3,5072	3,012	3,0996	3,4174	2,9641	2,8503	2,9618	2,435

SELECTED FINANCIAL DATA IN COMARCH GROUP (in thousands of USD)	2018*	2017*	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenue	378 066	300 515	280 447	298 348	326 695	296 647	273 544	264 717	250 431	233 514	290 676	211 413
Operating profit (loss)	24 165	15 589	29 459	29 801	31 000	10 882	9 522	13 067	8 164	4 601	19 042	16 011
Profit (loss) before income tax	17 247	23 277	26 405	28 509	29 127	11 602	12 298	13 398	8 216	5 911	101 398	16 562
Net profit (loss) attributable to shareholders	8 451	17 261	18 406	21 000	21 361	7 922	12 584	12 216	14 380	10 343	82 574	15 562
Total assets	443 106	433 301	345 722	334 477	346 874	379 250	369 965	299 196	326 610	314 039	309 017	229 359
Liabilities and provisions for liabilities	210 080	188 798	139 452	134 384	147 087	167 527	168 345	120 742	129 522	119 563	128 663	105 835
Non-current liabilities	61 224	68 270	47 118	39 139	46 053	50 430	44 027	40 109	45 765	48 633	53 622	35 793
Current liabilities	148 856	120 528	92 334	95 245	101 034	117 097	124 317	80 633	83 757	70 930	75 041	70 043
Equity attributable to shareholders	228 249	239 871	202 767	196 755	196 256	207 949	200 549	175 676	193 970	188 496	167 531	117 680
Share capital	2 163	2 336	1 946	2 085	2 317	2 673	2 597	2 356	2 716	2 793	2 688	3 269
Depreciation	17 343	17 177	15 879	14 101	17 110	20 376	16 503	14 166	13 626	13 396	8 318	6 201
EBITDA	40 628	32 766	45 338	43 902	48 110	31 258	26 025	27 234	21 790	17 998	27 359	22 213
Investment expenditures	27 746	41 060	34 749	36 164	32 566	22 554	38 002	32 184	23 447	24 519	68 020	22 505
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	0,40	0,40	0,00	0,00	0,43	0,50	0,48	0,00	0,00	0,00	0,00	0,00

**) From 1 January 2018, the Group started using the principles resulting from IFRS 15 for sales revenues. For comparative purposes, the transformation of data for 2017 according to IFRS 15 was also made. Data for previous years have not been restated in accordance with IFRS 15.*

SELECTED FINANCIAL DATA IN COMARCH SA (in thousands of USD)	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
Revenues from sales of products, goods and materials	266 680	201 797	188 814	197 625	228 051	201 463	206 381	191 271	184 018	158 635	255 185	192 958
Operating profit (loss)	24 675	10 826	19 867	21 983	22 813	16 209	19 309	18 110	24 741	18 969	14 700	12 488
Gross profit (loss)	15 755	11 817	14 251	17 591	16 907	15 339	13 498	21 123	24 561	18 269	18 925	10 014
Net profit (loss)	13 705	10 507	11 489	15 208	12 915	14 401	12 876	18 596	22 522	16 440	16 232	9 396
Total assets	355 055	358 259	278 096	286 408	297 078	335 194	342 189	278 945	297 181	270 916	247 323	207 932
Liabilities and provisions for liabilities	133 178	129 326	93 437	98 793	104 021	115 723	139 135	100 535	108 520	97 559	93 097	99 124
Non-current liabilities	40 520	44 455	29 039	25 944	29 651	27 987	27 052	22 069	28 671	29 139	30 187	32 097
Current liabilities	41 782	44 574	30 340	33 717	34 115	52 160	76 800	48 739	50 178	38 775	31 274	45 050
Equity	221 877	228 933	184 658	187 615	193 057	219 471	203 054	178 410	188 660	173 357	154 225	108 808
Share capital	2 163	2 336	1 946	2 085	2 317	2 673	2 597	2 356	2 716	2 793	2 688	3 269
Depreciation	11 553	10 164	8 896	8 306	9 293	9 117	6 928	6 330	6 113	6 185	7 002	5 674
EBITDA	35 329	20 990	28 764	30 289	32 106	25 325	26 238	24 440	30 855	25 154	21 702	18 162
Investment expenditures	19 206	29 228	27 723	33 096	29 218	30 100	47 680	25 176	16 812	10 330	35 920	22 953
Number of shares	8 133 349	8 133 349	8 133 349	8 133 349	8 125 590	8 051 637	8 051 637	8 051 637	8 051 637	7 960 596	7 960 596	7 960 596
Declared or paid dividend	0,40	0,40	0,00	0,00	0,43	0,50	0,48	0,00	0,00	0,00	0,00	0,00

2006	2005
491 550	443 990
45 551	27 356
54 572	24 294
52 760	28 052
461 559	346 847
204 576	185 475
58 008	62 836
146 568	122 639
242 403	147 019
7 519	6 955
12 740	11 264
58 291	38 620
61 012	41 478
7 518 770	6 955 095
0,00	0,00

2006	2005
461 808	425 223
41 653	34 565
46 216	30 085
42 463	29 088
427 236	328 188
188 545	170 414
51 904	56 849
95 151	74 900
238 691	157 774
7 519	6 955
11 561	10 596
53 214	45 161
59 644	39 862
7 518 770	6 955 095
0,00	0,00

3,8991 4,0233
3,8312 3,8598

2006	2005
126 068	110 355
11 682	6 799
13 996	6 038
13 531	6 972
120 474	89 861
53 397	48 053
15 141	16 280
38 256	31 773
63 271	38 090
1 963	1 802
3 267	2 800
14 950	9 599
15 648	10 309
7 518 770	6 955 095
0,00	0,00

2006	2005
118 440	105 690
10 683	8 591
11 853	7 478
10 890	7 230
111 515	85 027
49 213	44 151
13 548	14 728
24 836	19 405
62 302	40 876
1 963	1 802
2 965	2 634
13 648	11 225
15 297	9 908
7 518 770	6 955 095
0,00	0,00

3,0898

3,2515

2,9105

3,2613

2006	2005
159 088	136 549
14 742	8 413
17 662	7 472
17 076	8 627
158 584	106 352
70 289	56 871
19 931	19 267
50 358	37 604
83 286	45 080
2 583	2 133
4 123	3 464
18 866	11 878
19 746	12 757
7 518 770	6 955 095
0,00	0,00

2006	2005
149 462	130 777
13 481	10 630
14 958	9 253
13 743	8 946
146 791	100 631
64 781	52 253
17 833	17 431
32 692	22 966
82 010	48 378
2 583	2 133
3 742	3 259
17 222	13 889
19 304	12 260
7 518 770	6 955 095
0,00	0,00