

# COMARCH CLIENT REPORTING & COMMUNICATION FOR IPAD

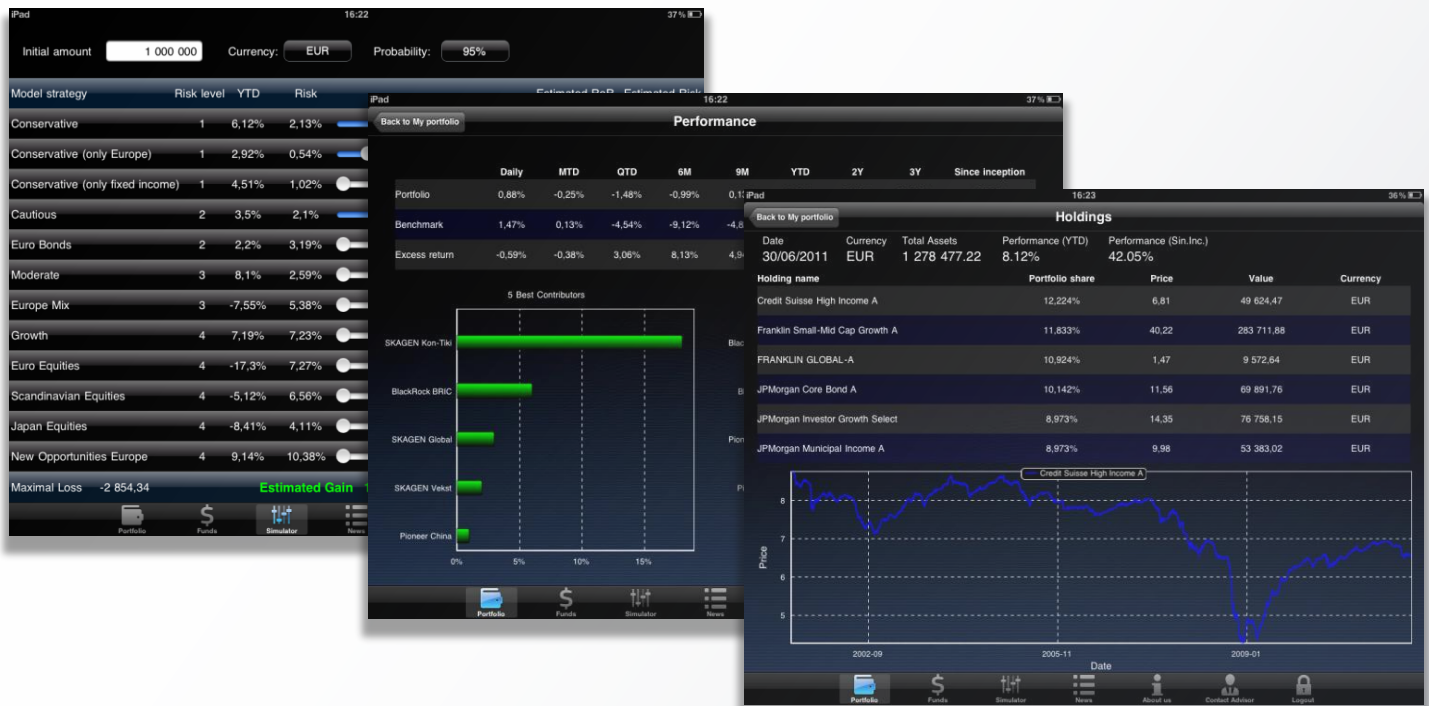
STAY CLOSER TO YOUR CLIENTS  
AND COMMUNICATE THE VALUE DELIVERED IN THE INVESTMENT PROCESS

**Comarch Client Reporting & Communication** platform versioned for **iPad** provides online reporting on client's investment portfolio and tools supporting investment decisions taken directly by the client. The solution empowers your client advisors as well, ensuring they always have important tools handy.



## Broad functionality of the iPad reporting solution provides:

- Portfolio reporting including: quick portfolio overview, information on product, sector, region and currency allocation, risk coefficients, historical performance and return analysis, portfolio value evolution as well as operations, realized profits or taxable income.
- Information on funds and products available for clients.
- Transactional module enabling quick fund subscription.
- Asset allocation simulator for new investment opportunities.
- Access to news, comments and live webcasts provided by investment management company.
- Easy access to client's personal advisor by email, chat or communicators.



Comarch combines knowledge of investment management business and processes with expertise in numerous technologies. This enables us to optimize our customers' processes efficiently, reduce their business costs, and increase their incomes by allowing them to enter new market areas and customer segments. Comarch not only helps you bring your visions and ideas to life. We actively participate in the process of optimizing your processes and operations in order to make sure the newest mobile technologies give your business the right boost.

Having successfully completed more than a hundred mobile-related projects in various sectors, Comarch has gained a lot of expertise. This expertise is being constantly improved and applied to our products and competence centers, as we strive to deliver the best solutions for specified business cases

**Comarch offers you business mobile solutions and services that consist of:**

- High-level business and technology consultancy
- Business case development
- Software prototyping and proof of concept
- High security and data protection addressing the current threats faced by mobile applications
- Use of strong authentication methods
- Usability design and ergonomic interface
- Hosting and infrastructure collocation
- System integration and master data management
- Quality assurance and testing
- Global service level Agreement and maintenance services

*Mobile reporting once recognized to support client service is a powerful tool to differentiate over competitors. Providing reliable and up-to-date information on portfolio performance and risk helps to build trust and increase client satisfaction and loyalty.*

Comarch Luxembourg S.a.R.L.  
Route d'Arlon 23  
L-8008 Strassen  
Phone: +352 271 168 18  
Fax: +352 271 168 19  
Email: [finance@comarch.com](mailto:finance@comarch.com)

[www.ccrccomarch.com](http://www.ccrccomarch.com)

[www.comarch.com](http://www.comarch.com)

[www.comarch.pl](http://www.comarch.pl)

[www.comarch.de](http://www.comarch.de)

Comarch Spółka Akcyjna with its registered seat in Kraków at Alėja Jana Pawła II 39A, entered in the National Court Register kept by the District Court for Kraków-Śródmieście in Kraków, the 11th Commercial Division of the National Court Register under no. KRS 000057567. The share capital amounts to 7,960,596.00 zł. The share capital was fully paid, NIP 677-00-65-406  
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